

Strategic Planning Worksheet - SPA 3

Use the process outlined on the previous page to complete this worksheet and create your strategic plan.

✓ List of Liabilities

		F/Ad	M	S	P	F

As a group, choose one of the liabilities shared and indicate which one with a checkmark. As a group work through the exercise using that issue.

- Where are we now? _____
Today's date _____

Describe your current state:

Strengths:

Weaknesses:

- | | |
|---------|-------|
| • _____ | _____ |
| • _____ | _____ |
| • _____ | _____ |
| • _____ | _____ |

- Where do we want to be? _____
Target date: _____

Key characteristics of future state:

Vision Statement:

3. How do we get there? _____

In order to reach the vision, the following goals must be achieved:

Three-year goals:

In order to achieve the three-year goals, the following annual goals must be achieved. (*Note: There is no limit to the number of three-year or annual goals for your strategic plan.*)

Three-year goal 1: _____

Annual goals:	Deadlines:	Resources needed:
• _____	_____	_____
• _____	_____	_____
• _____	_____	_____

Three-year goal 2: _____

Annual goals:	Deadlines:	Resources needed:
• _____	_____	_____
• _____	_____	_____
• _____	_____	_____

Three-year goal 3: _____

Annual goals:	Deadlines:	Resources needed:
• _____	_____	_____
• _____	_____	_____
• _____	_____	_____

4. How are we doing?

List the actions that you will take to follow up on implementation of the plan?

- A. _____
- B. _____
- C. _____
- D. _____